

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 10, 2019

REGISTRATION NO: 27219
BONDS ISSUED BY: West St. Francois County R-IV School District
AMOUNT OF ISSUE: \$1,800,000.00 (Series 2019) COUNTY: St. Francois and Washington

DATE OF ISSUE: May 14, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay principal on the existing lease financing in order to increase funds available for operating needs; and to the extent funds are available, to complete renovations, remodeling and repair improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$220,000.00	03/01/2033	*
	\$230,000.00	03/01/2034	*
3.00000%	\$450,000.00	03/01/2034	
3.05000%	\$300,000.00	03/01/2035	
	\$250,000.00	03/01/2036	*
	\$250,000.00	03/01/2037	*
	\$270,000.00	03/01/2038	*
	\$280,000.00	03/01/2039	*
3.20000%	\$1,050,000.00	03/01/2039	

ARE BONDS CALLABLE: The Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,776,600.00
INTEREST RATE: 3.23189%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$49,269,993.00
INDEBTEDNESS: (Including this issue) \$7,215,000.00
NOTICE OF ELECTION: Published in the Daily Journal newspaper on March 19 and 26, 2019; published in The Independent-Journal newspaper on March 21 and 28, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 381 No - 103
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable